

Chicago Atlantic Real Estate Finance, Inc. has Requested Confidential Treatment for the Redacted Portions of this Document Under Rule 83 of the SEC's Rules of Practice and has Delivered a Complete Unredacted Copy of this Document to its Examiner at the Division of Corporation Finance

Coding	Loan # from DRS	Commitment ¹	Funded ¹	Status	TS Date	Closing Date
Loan #1				Closed		
Loan #2				Closed		
Loan #3				Closed		
Loan #4 ³				Closed		
Loan #5				Closed		
Loan #6				In Diligence		
Loan #7				Closed		
Loan #8				In Diligence		
Loan #9				Closed		
Loan #10				Closed		
Loan #11				Closed		
Loan #12				Closed		
Loan #13 ²				In Diligence		
Loan #14				Closed		
Loan #15				Closed		
Loan #16 ⁴				Closed		
Loan #17 ²				In Diligence		
Loan #18				In Diligence		
Loan #19 ²				In Diligence		
Loan #20				Closed		
Loan #21				Closed		
Loan #22				Cancelled		
Loan #23				Closed		
Loan #24				Closed		
Loan #25				Closed		
Loan #26				Closed		
Loan #27				Closed		
Loan #28				In Diligence		
Loan #29				Closed		
Loan #30				Closed		
Loan #31 ⁵				Closed		
Loan #32				Closed		
Loan #33				Closed		
Loan #34				Closed		
Loan #35				Closed		
Loan #36 ²				In Diligence		
Loan #37 ²				In Diligence		
Loan #38 ³				Closed		

Number of Loans Closed	28
Number of Loans Closed or Cancelled	29
Percentage of Deals Closed	96.6%

1 Commitment and funding amounts relate to the total commitment by the sponsor or an affiliate and does not reflect the amount held by the REIT.

